

Shareholder/Seller ("**you**")

Number of Shares held as at 22 December 2017: << >>

CSN / Holder number: << >>  
Total Consideration: Consideration -

### NOTE

- \_\_\_\_\_

SIGNATURE(S) FOR AN INDIVIDUAL/ATTORNEY/TRUSTEE	SIGNATURE(S) FOR A COMPANY

SIGNED at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
Signature & Name of Attorney

## METHOD OF PAYMENT

Payment will be made by either electronic transfer directly into your New Zealand bank account, or by cheque. Please select a method of payment by ticking the appropriate box below. All payments will be made in New Zealand dollars.

Tick one: ☐ CHEQUE ☐ ELECTRONIC TRANSFER

**Note:** If you do not select a method of payment, if your desired account is not a New Zealand dollar account with a New Zealand registered bank, or if the details that you provide are not sufficient to effect an electronic transfer, KCE JV (or, as applicable, a member of KCE JV) may choose to pay you by cheque or by electronic funds transfer to any existing New Zealand dollar account that you have advised to KCE's share registrar (such as for dividend payments) which is known by KCE JV.

**Electronic Transfer Details:** Please complete the boxes below if you wish to be paid by electronic transfer.

If you have previously provided bank account details to KCE's share registrar and you want your payment made to that account, please tick the box below. By ticking the box below, you consent to KCE's share registrar or KCE (as applicable) providing such bank account details to Computershare Investor Services Limited.

☐ USE MY EXISTING ACCOUNT DETAILS

Otherwise, complete the details below.

Account Name: \_\_\_\_\_ Bank & Branch: \_\_\_\_\_

NZ Bank Account Number:

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## POWER OF ATTORNEY

From the date of beneficial ownership to your Shares passing to a member of KCE JV in accordance with the terms of the Offer, you irrevocably authorise and appoint each member of KCE JV (with power of substitution by each member of KCE JV in favour of such person(s) as such member may appoint to act on its behalf) as your attorney and agent to act for you and do all matters of any kind or nature whatsoever in respect of or pertaining to your Shares and all rights and benefits attaching to them as any member of KCE JV may think proper and expedient and which you could lawfully do or cause to be done if personally acting as a legal or beneficial owner of the applicable Shares. For the avoidance of doubt, this power of attorney applies only to those Shares that are taken up from you under the Offer.

1. **NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS ACCEPTANCE FORM**

1.1 **To accept the Offer:**

- (a) Insert the date of signing in the space provided. Please ensure that all details on this Acceptance Form are correct. Please alter this Acceptance Form if required.
- (b) Sign this Acceptance Form where marked "Signature(s)". Companies must sign where marked "For A Company" in accordance with the Companies Act 1993 or other applicable law.
- (c) If the Shares are registered in the names of joint holders, all holders must sign this Acceptance Form.

1.2 **Method of Payment:** You should select a method of payment. If you do not, or if you do not provide sufficient details to enable an electronic transfer to you to a New Zealand bank account, KCE JV (or, as applicable, a member of KCE JV) may choose to pay you by cheque or by electronic funds transfer to any existing New Zealand dollar account that you have advised to KCE's share registrar (such as for dividend payments) which is known by KCE JV. Neither KCE JV nor Computershare Investor Services Limited has any responsibility to verify any such details. Your bank may charge you fees in relation to receipt of an electronic transfer.

1.3 **Power of Attorney:** If this Acceptance Form is signed under a power of attorney, the certificate of non-revocation printed on this Acceptance Form must be completed by the party holding the Power of Attorney and signing this Acceptance Form, unless the attorney is a body corporate, in which case the attorney must sign and attach a certificate of non-revocation of power of attorney in the form set out in the Property Law Act 2007. In either case, the relevant instrument appointing the attorney must be submitted for noting and return unless it has already been provided to Computershare Investor Services Limited.

1.4 **On Completion:** Either mail, deliver, fax or email this Acceptance Form as provided for below as soon as possible, but in any event so as to be received by KCE JV on or before 5 pm on the Closing Date, being 16 February 2018 or, if the Offer is extended to a later date, such other later date.

- (a) **POST:** Place the signed Acceptance Form in the enclosed prepaid envelope and send by post to the following address:

King Country Energy Joint Venture  
c/- Computershare Investor Services Limited  
Private Bag 92119  
Auckland 1142  
New Zealand

- (b) **DELIVER:** Deliver the signed Acceptance Form to KCE JV, at the following address:

King Country Energy Joint Venture  
c/- Computershare Investor Services Limited  
Level 2, 159 Hurstmere Road, Takapuna  
Auckland 0622  
New Zealand

**Note:** *These offices are only open on weekdays during normal business hours.*

- (c) **FAX:** Fax the signed Acceptance Form to King Country Energy Joint Venture c/- Computershare Investor Services Limited, on +64 9 488 8787.
- (d) **EMAIL:** Email the signed Acceptance Form to King Country Energy Joint Venture at:  
kingcountryenergy@computershare.co.nz  
(Please type "King Country Energy Joint Venture Acceptance" in the email subject line for easy identification)

1.5 **Interpretation:** A reference to "you" is a reference to the registered shareholder(s) printed at the head of this form and, accordingly, references to you in the singular shall include the plural. Capitalised terms used but not defined in this form have the meanings given to them in the Offer Document.

**IF YOU ARE IN DOUBT ABOUT HOW TO COMPLETE THIS ACCEPTANCE FORM OR THE PROCEDURE FOR ACCEPTANCE, PLEASE TELEPHONE COMPUTERSHARE INVESTOR SERVICES LIMITED ON 09 488 8777 (NEW ZEALAND HOLDERS) +64 9 488 8777 (OVERSEAS HOLDERS).**